

Change to Product Details



This form can be used to make changes to any of your products. If you wish to make different changes to different products, please complete separate forms for each.

If you wish to change any of your personal details, please complete the Change of Client Details form.

Product Details

Please confirm the product name (eg GIA EUR) and Client ID to which these changes should be applied.

Client ID	<input type="text"/>
Product Name	<input type="text"/>
Product Name	<input type="text"/>
Product Name	<input type="text"/>
Product Name	<input type="text"/>
Client Name(s) as currently recorded with Novia Global Europe Limited	<input type="text"/>
Address as currently recorded with Novia Global Europe Limited	<input type="text"/>
Postcode	<input type="text"/>

Please include here any notes regarding this withdrawal (please do not use a cover letter for key information)

Bank Details

Please complete this section if you would like to amend your existing Bank current account. We will use this account to make any payments to you.

Account Name	<input type="text"/>
BIC/SWIFT Code	<input type="text"/>
IBAN	<input type="text"/>
Account Currency	<input type="text"/>

Change of Adviser Charges

I/We understand this will be paid to my Adviser from the money I have invested. This instruction will replace any existing instruction for this product.

Ongoing* % per annum to be paid monthly

OR

per month (this must be in line with the currency of your account)

*The maximum ongoing Adviser charge is 2% pa of the account value at the time of taking the charge. If a higher figure is recorded on this application, the maximum will be applied.

Signatures

The information I have supplied in this form is true and complete to the best of my knowledge and belief. I understand that on receipt of this instruction, Novia Global Europe Limited will update my records.

Signature requirements

This form may be signed electronically or with a wet signature. Electronic signatures must:

- ◇ Be applied using recognised e-signature software (e.g. Adobe, DocuSign)
- ◇ Include a certificate of validation
- ◇ Use an email address matching the adviser's registered company email or the client's registered Novia Global email

If signing by hand, please sign, scan, and email the form to euclientservices@novia-global.eu or return through the online Secure Mail function.

Client Signature	<input type="text"/>	Date	<input type="text"/>
Print Name	<input type="text"/>		
Client Signature	<input type="text"/>	Date	<input type="text"/>
Print Name	<input type="text"/>		
Client Signature	<input type="text"/>	Date	<input type="text"/>
Print Name	<input type="text"/>		
Client Signature	<input type="text"/>	Date	<input type="text"/>
Print Name	<input type="text"/>		



If you need assistance in completing this form, please ask your Adviser or contact the Novia Global Europe Client Services team on +357 25010612.